

# Our group at a glance



LOMBARD  
INTERNATIONAL

30 years of making legacy count

**30**  
years

With 30 years of experience, the group combines the strength and expertise of the US and European market leaders in wealth structuring solutions using unit-linked life assurance.

## Our value proposition to protect, preserve & pass on



Wealth and  
succession planning



Portability



The broadest range  
of asset classes



Service  
excellence



Global  
capability



Assets under  
administration<sup>1</sup>

**€49.3**bn



**200 +** Custodian  
Banks



**900 +** Investment  
managers



Global team of

**500+**

**60+**

Technical experts in wealth  
structuring, tax law and  
non-traditional assets<sup>2</sup>

Client Services  
professionals

**100+**

**40+**  
Nationalities



**30+**  
Languages spoken



## Our digital presence



[lombardinternational.com](http://lombardinternational.com)

### Europe – *Connect*

- ✓ Secure access to up-to-date policy and transaction information
- ✓ Online query management
- ✓ Access from any device 24/7
- ✓ Manage servicing requests online including changes to policy and client information

### US – *Lombard Portal*

- ✓ *Lombard Access*: view policy information and statements online
- ✓ *Lombard Investments*: access to investment options<sup>3</sup> and information on investment performance<sup>3</sup>
- ✓ *Lombard New Accounts*: ability to process a Lombard International variable annuity application online using an e-signature

1. Information present as of 31 December 2020.

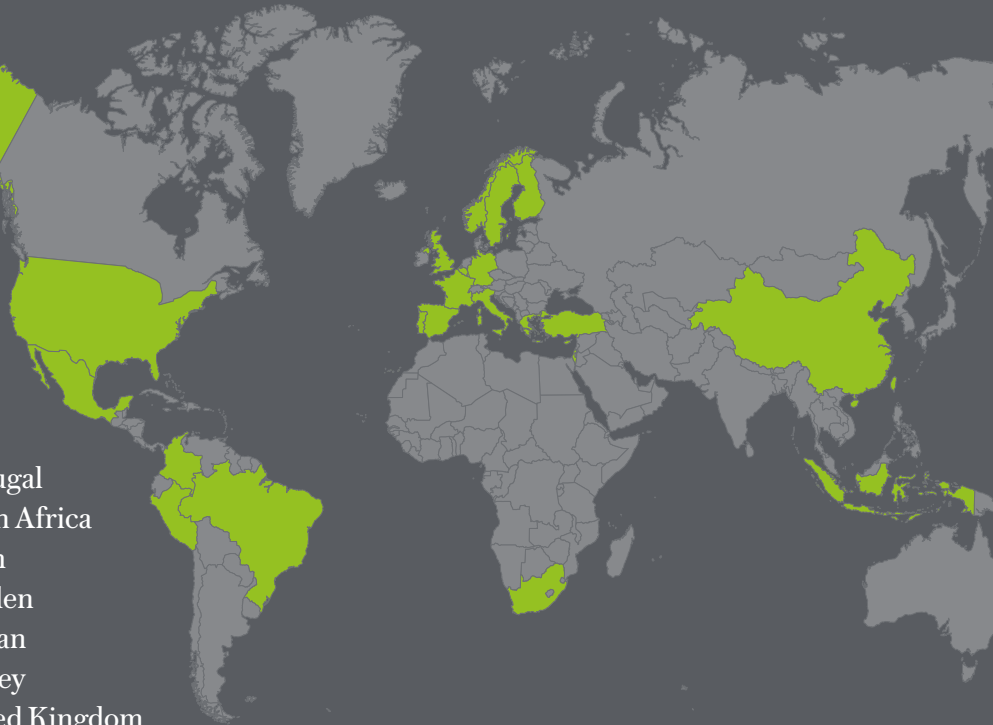
2. Use of non-traditional assets available in certain jurisdictions.

3. Investment options are available only through the purchase of variable insurance products offered by life insurance companies.

# Our global capability

## Group markets

- Belgium
- Brazil
- China
- Colombia
- Cyprus
- Finland
- France
- Germany
- Greece
- Indonesia
- Israel
- Italy
- Luxembourg
- Malta
- Mexico
- Norway
- Peru
- Portugal
- South Africa
- Spain
- Sweden
- Taiwan
- Turkey
- United Kingdom
- United States



## Group presence



1. New York
2. Philadelphia
3. Bermuda
4. Miami



5. London
6. Guernsey
7. Brussels
8. Luxembourg
9. Paris
10. Geneva
11. Lugano
12. Zurich



13. Milan
14. Rome
15. Hong Kong
16. Singapore

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