

# Our group at a glance



LOMBARD  
INTERNATIONAL

**30**  
years

With almost 30 years of experience, the group combines the strength and expertise of the US and European market leaders in wealth structuring solutions using unit-linked life assurance.



Assets under administration<sup>1</sup>

**€47.3**bn

## Our value proposition to protect, preserve & pass on



Wealth and succession planning



Portability



The broadest range of asset classes



Service excellence



Global capability



**200+** Custodian Banks



**900+** Investment managers



Global team of

**500+**

**60+**

Technical experts in wealth structuring, tax law and non-traditional assets<sup>2</sup>

Client Services professionals

**100+**

**40+**  
Nationalities



**30+**  
Languages spoken



## Our digital presence



[lombardinternational.com](http://lombardinternational.com)

### Europe – *Connect*

- ✓ Secure access to up-to-date policy and transaction information
- ✓ Online query management
- ✓ Access from any device 24/7
- ✓ Manage servicing requests online including changes to policy and client information

### US – *Lombard Portal*

- ✓ *Lombard Access*: view policy information and statements online
- ✓ *Lombard Investments*: access to investment options<sup>3</sup> and information on investment performance<sup>3</sup>
- ✓ *Lombard New Accounts*: ability to process a Lombard International variable annuity application online using an e-signature

1. Information present as of 30 June 2020.

2. Use of non-traditional assets available in certain jurisdictions.

3. Investment options are available only through the purchase of variable insurance products offered by life insurance companies.

# Our global capability

## Group markets

- Belgium
- Brazil
- China
- Colombia
- Cyprus
- Finland
- France
- Germany
- Indonesia
- Israel
- Italy
- Luxembourg
- Mexico
- Norway
- Peru
- Portugal
- South Africa
- Spain
- Sweden
- Taiwan
- Turkey
- United Kingdom
- United States

## Group presence



1. New York
2. Philadelphia
3. Bermuda
4. Miami



5. London
6. Guernsey
7. Brussels
8. Luxembourg
9. Paris
10. Geneva
11. Lugano
12. Zurich



13. Milan
14. Rome
15. Hong Kong
16. Singapore

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