Our Group at a glance

European version

LOMBARD INTERNATIONAL GROUP

30+ years of making legacy count

Lombard International Group is a leading global cross-border provider of wealth, estate and succession planning solutions for upper affluent, high net worth individuals, families and institutions. The Group serves 25 markets across Asia, Europe, Latin America and the United States, providing multi-jurisdictional unit-linked life insurance, with a deep understanding of local regulations, cultures and attitudes. With more than 30 years' experience, the Group has a successful track record in offering customised solutions that are comprehensive, robust, compliant and proven.

We have exceptional in-house expertise to manage the demands of near constant change to regulation, market dynamics, an ever-greater emphasis on wealth longevity and the increasing social responsibility of our clients.

Market leading provider of wealth planning solutions using unit-linked life insurance*

30 years +

Proven track record

AuA (as at 31 December 2021)

€59.4bn

Protect, Preserve & Pass On

How our solutions meet the needs of HNW individuals and families

- Protection and transfer of wealth
- Portability planning for international families
- Broad range of asset classes and investment flexibility
- Liquidity planning
- Solutions for corporate and institutional investors
- Service excellence

Global capability

Serving 25+ markets

Presence in 16 cities

Global team of 500+

40+ nationalities

30+ languages spoken

Partnership underpins everything we do

Our extensive network of partners includes:

200 + Custodian Banks

900 + Investment Managers

* This applies to the Group's European carrier.

CONNECT

Powered by global connectivity and digitalisation

At Lombard International Assurance, we use technology and digitalisation as enablers of operational efficiency and service excellence.

Connect, our innovative digital servicing platform, provides our partners and clients with a secure, compliant and user-friendly servicing portal, accessible 24/7 and from any device: computers, laptops or tablets.

With Connect, subscribing online to a unit-linked life insurance policy has never been easier**. Directly integrated into our own systems and easily accessible to you, Connect provides simplified online application and related KYC forms, including the real time analysis of a client's investment profile.

And that's not all!

Sign in to *Connect* on the move

Policy details available including underlying assets, structure and fees

Check your latest or historic quarterly policy valuations

Monitor your transaction progress

Contact us: follow up and interact with your dedicated Partner & Client Services team

Receive news and policy documentation electronically

** Digital subscription using electronic signature currently available for Belgium, France and Italy. The functionality will soon be extended to other European markets.

For further information about Lombard International Group, please visit: lombardinternational.com

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